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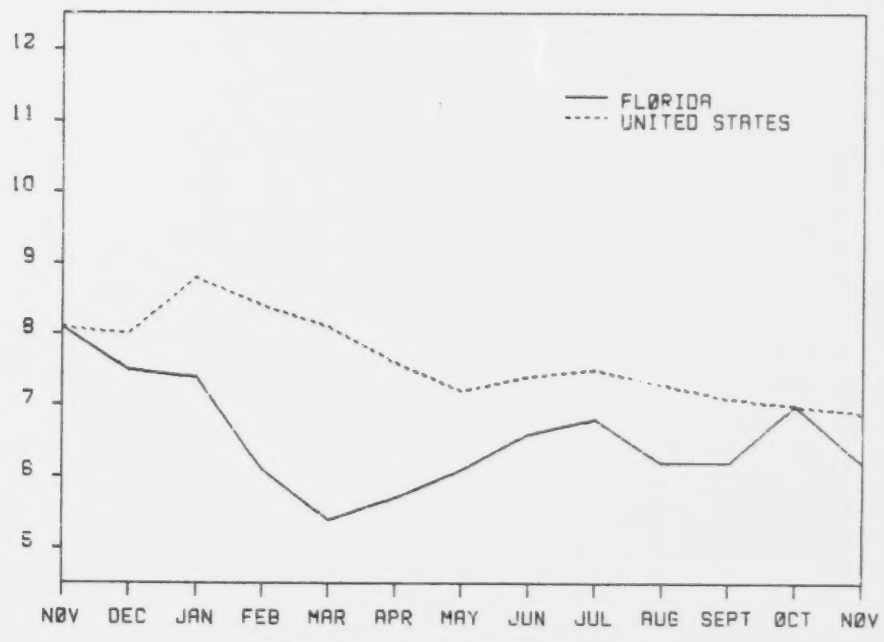
FLORIDA

Employment Statistics

Department of Labor and Employment Security

Division of Labor, Employment and Training

UNEMPLØYMENT RATES (UNADJUSTED)



NØVEMBER 1983 - NØVEMBER 1984

LABOR FORCE SUMMARY

State of Florida	November 1984	October 1984	November 1983
Civilian Labor Force	5,144,200	5,139,400	5,048,900
Employment	4,824,000	4,779,000	4,642,100
Unemployment	320,200	360,500	406,800
Unemployment Rate	6.2	7.0	8.1

Note: Data are taken from the monthly results of the Current Population Survey (CPS) and are primarily for use in allocation of money under various federal programs. Data are not seasonally adjusted.

Release Date: January 1985 **Letter No. 423**

NONAGRICULTURAL EMPLOYMENT: Nonfarm jobs continued its usual seasonal increase between October and November gaining 47,300 new jobs over-the-month.

The following industry sectors experienced job growth between October and November: Manufacturing up 2,000; transportation and public utilities up 1,600; trade up 26,200; finance, insurance and real estate up 1,100; services up 12,400 and government up 3,900. Seasonal increases were noted in all sectors as the holiday season statewide and tourist season in south Florida combined to expand payrolls.

Within the broad industry sectors, nondurable goods manufacturing increased due to seasonal expansion in food and kindred products (up 1,700 jobs). Air transportation, boosted by the tourist season, gained 300 jobs. Both wholesale and retail trade contributed to trade industry expansion increasing 2,800 and 23,400 jobs respectively.

In services, hotels and other lodging places, business services and amusements displayed seasonal upswings.

Over the year increases reflected a very strong Florida economy. The demand for goods and services has generated an increase of 229,900 nonagricultural jobs within the state from November 1983 to November 1984. Leading the pack in raw numbers of jobs generated are trade (up 72,400 jobs); finance, insurance and real estate (up 21,300 jobs); and services (up 50,800 jobs). Public sector jobs also increased over the year by 21,300, although at a slower rate (3.3 percent) than all industries or the other (excluding mining) major industry sectors. In percentage increases one of the goods producing sectors was in front. Contract construction was ahead of all the other major industry sectors in yearly percentage growth, up by 12.8 percent. Manufacturing grew by 5.6 percent on an annual basis with durables contributing the most growing by 7.0 percent and 19,500 jobs.

Other structural changes in the Florida Economy contributed to the sluggish yearly job growth performance in mining (up 2.0 percent and 200 jobs) and transportation and public utilities (up 0.3 percent and 700 jobs). Problems with the world phosphate market contributed to the 100 jobs lost over the year in phosphate rock mining. Deregulation of the communications industry caused its payroll to shrink by 5,800 jobs (down 7.8 percent). To add ambivalence to the effects of deregulation, the airline industry actually grew on a yearly basis by 2,800 jobs (6.6 percent) making it the strongest growth sector in transportation. Florida's strong economy and bustling tourist industry have aided the airline industry to grow despite the market efficiencies caused by deregulation.

LABOR MARKET TRENDS
A Labor Market Information Publication by the Florida Department of Labor and Employment Security

FLORIDA	Employment			Change to Current Month			
	November P 1984	October 1984	November 1983	Month Ago No.	Month Ago %	Year Ago No.	Year Ago %
TOTAL NONAGRICULTURAL EMPLOYMENT/1	4,238,700	4,191,400	4,008,800	47,300	1.1	229,900	5.7
Manufacturing	509,500	507,500	482,500	2,000	0.4	27,000	5.6
Durable Goods	299,100	299,000	279,600	100	.0	19,500	7.0
Lumber & Wood Products	26,300	26,500	25,300	- 200	-0.8	1,000	4.0
Furniture & Fixtures	12,200	12,100	11,400	100	0.8	800	7.0
Stone, Clay & Glass Products	22,200	22,200	21,800	0	0.0	400	1.8
Primary Metal Industries	5,400	5,300	5,100	100	1.9	300	5.9
Fabricated Metal Products	33,600	33,900	33,100	- 300	-0.9	500	1.5
Machinery, except Electrical	43,100	43,000	39,200	100	0.2	3,900	9.9
Electrical & Electronic Equip.	78,600	78,900	71,200	- 300	-0.4	7,400	10.4
Transportation Equipment	55,700	55,200	51,700	500	0.9	4,000	7.7
Instruments & Related Products	13,500	13,500	12,500	0	0.0	1,000	8.0
Misc. Manufacturing Industries	8,500	8,400	8,300	100	1.2	200	2.4
Nondurable Goods	210,400	208,500	202,900	1,900	0.9	7,500	3.7
Food & Kindred Products	50,900	49,200	50,300	1,700	3.5	600	1.2
Preserved Fruits & Vegetables	14,700	13,000	13,500	1,700	13.1	1,200	8.9
Tobacco Manufacturers	2,100	2,100	2,100	0	0.0	0	0.0
Textile Mill Products	2,000	2,300	2,300	- 300	-13.0	- 300	-13.1
Apparel & Other Textile Products	34,500	34,000	34,000	500	1.5	500	1.5
Paper & Allied Products	15,600	15,500	15,700	100	0.6	- 100	- 0.6
Printing & Publishing	54,500	54,300	50,800	200	0.4	3,700	7.3
Chemicals & Allied Products	28,900	28,900	26,700	0	0.0	2,200	8.2
Petroleum & Coal Products	1,800	1,800	1,900	0	0.0	- 100	- 5.3
Rubber & Misc. Plastic Products	17,000	17,300	15,900	- 300	-1.7	1,100	6.9
Leather & Leather Products	3,100	3,100	3,200	0	0.0	- 100	- 3.1
Mining	10,100	10,200	9,900	- 100	-1.0	200	2.0
Nonmetallic Minerals (exc. Fuels)	8,500	8,600	8,500	- 100	-1.2	- 100	0.0
Phosphate Rock	5,300	5,400	5,400	- 100	-1.9	100	- 1.9
Construction	318,500	318,300	282,300	200	0.1	36,200	12.8
General Building Contractors	82,700	83,300	74,500	- 600	-0.7	8,200	11.0
Heavy Construction Contractors	54,000	53,900	46,300	100	0.2	7,700	16.6
Special Trade Contractors	181,800	181,100	161,500	700	0.4	20,300	12.6
Transportation & Public Utilities, exc. U.S. Postal Service	233,500	231,900	232,800	1,600	0.7	700	0.3
Transportation	132,200	131,000	126,600	1,200	0.9	5,600	4.4
Railroad Transportation	9,000	9,000	9,000	0	0.0	0	0.0
Local & Interurban Passenger Transit	7,600	7,400	7,400	200	2.7	200	2.7
Trucking & Warehousing	43,300	42,800	41,500	500	1.2	1,800	4.3
Water Transportation	13,800	13,700	13,400	100	0.7	400	3.0
Transportation by Air	45,100	44,800	42,300	300	0.7	2,800	6.6
Communication, exc. U.S. Postal Service	68,500	68,400	74,300	100	0.1	- 5,800	- 7.8
Electrical, Gas, & Sanitary Serv.	32,800	32,500	31,900	300	0.9	900	2.8

FLORIDA	Employment			Change to Current Month			
	November P 1984	October 1984	November 1983	Month Ago No.	Month Ago %	Year Ago No.	Year Ago %
Wholesale & Retail Trade	1,158,000	1,131,800	1,085,600	26,200	2.3	72,400	6.7
Wholesale Trade	239,100	236,300	229,000	2,800	1.2	10,100	4.4
Wholesale Trade Durable Goods	146,100	145,200	138,900	900	0.6	7,200	5.2
Wholesale Trade Nondurable Goods	93,000	91,100	90,100	1,900	2.1	2,900	3.2
Retail Trade	918,900	895,500	856,600	23,400	2.6	62,300	7.3
Building Materials & Garden Supplies & Mobile Home Dealers	35,800	36,500	36,800	- 700	-1.9	- 1,000	- 2.7
General Merchandise Stores	119,700	111,500	111,700	8,200	7.4	8,000	7.2
Food Stores	161,600	156,900	147,200	4,700	3.0	14,400	9.8
Automotive Dealers & Service Stations	97,800	98,400	93,000	- 600	-0.6	4,800	5.2
Apparel & Accessory Stores	48,800	46,200	45,700	2,600	5.6	3,100	6.8
Furniture & Home Furnishings	41,400	40,900	38,700	500	1.2	2,700	7.0
Eating & Drinking Places	312,500	306,800	288,000	5,700	1.9	24,500	8.5
Miscellaneous Retail	101,300	98,300	95,500	3,000	3.1	5,800	6.1
Finance, Insurance & Real Estate	316,600	315,500	295,300	1,100	0.3	21,300	7.2
Banking	69,300	69,200	64,600	100	0.1	4,700	7.3
Credit Agencies Other than Banks	53,600	53,500	49,600	100	0.2	4,000	8.1
Insurance Carriers	49,300	49,200	46,000	100	0.2	3,300	7.2
Insurance Agents, Brokers, & Service	29,400	29,600	25,800	- 200	-0.7	3,600	14.0
Real Estate	94,800	93,700	89,400	1,100	1.2	5,400	6.0
Services /2	1,030,500	1,018,100	979,700	12,400	1.2	50,800	5.2
Hotels & Other Lodging Places	98,000	95,500	94,700	2,500	2.6	3,300	3.5
Personal Services	50,100	49,400	49,600	700	1.4	500	1.0
Business Services	195,200	192,800	179,800	2,400	1.2	15,400	8.6
Auto Repair, Services, & Garages	41,000	40,500	37,200	500	1.2	3,800	10.2
Miscellaneous Repair Services	18,500	18,100	18,600	400	2.2	- 100	- 0.5
Motion Pictures	6,700	6,700	7,100	0	0.0	- 400	- 5.6
Amusement & Recreation Services	68,500	64,700	67,300	3,800	5.9	1,200	1.8
Health Services	271,400	271,000	266,100	400	0.1	5,300	2.0
Legal Services	39,500	39,400	35,600	100	0.3	3,900	11.0
Educational Services	46,500	45,600	42,500	900	2.0	4,000	9.4
Miscellaneous Services	57,700	57,600	52,300	100	0.2	5,400	10.3
Total Government	662,000	658,100	640,700	3,900	0.6	21,300	3.3
Total Federal Government	98,400	97,600	94,400	800	0.8	4,000	4.2
Total State Government	137,400	136,300	132,200	1,100	0.8	5,200	3.9
Total Local Government	426,200	424,200	414,100	2,000	0.5	12,100	2.9

p = preliminary.

1/ All industries are classified according to the Standard Industrial Classification Manual, 1972. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the-month basis. Proprietors, self-employed persons, domestic workers and military personnel of the armed forces are excluded. All data are adjusted to the first quarter 1983 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establishments not elsewhere classified.

Average Hours and Earnings in Manufacturing Industries

FLORIDA	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov. 1984	Oct. 1984 *	Nov. 1983	Nov. 1984	Oct. 1984 *	Nov. 1983	Nov. 1984	Oct. 1984 *	Nov. 1983
MANUFACTURING	$322.22	$315.79	$310.01	41.1	40.8	41.5	$ 7.84	$ 7.74	$ 7.47
Durable Goods	333.85	328.08	319.54	42.1	41.9	42.1	7.93	7.83	7.59
Lumber & Wood Products	258.16	281.30	246.93	40.4	42.3	39.7	6.39	6.65	6.22
Furniture & Fixtures	233.42	237.74	221.30	39.9	40.5	37.7	5.85	5.87	5.87
Stone, Clay & Glass Products	361.05	368.29	352.68	43.5	45.3	45.1	8.30	8.13	7.82
Primary Metal Industries	390.10	367.98	330.24	43.2	41.3	43.0	9.03	8.91	7.68
Fabricated Metal Prod.	317.67	316.71	314.08	42.3	41.4	41.6	7.51	7.65	7.55
Machinery, except Electrical	348.19	338.23	341.48	41.8	41.5	42.9	8.33	8.15	7.96
Electric & Electronic Equipment	354.78	342.59	355.55	42.9	42.4	45.7	8.27	8.08	7.78
Transportation Equip.	400.40	373.77	351.65	43.1	41.3	38.6	9.29	9.05	9.11
Instruments & Related Products	303.03	297.60	308.04	38.9	38.8	40.8	7.79	7.67	7.55
Miscellaneous Manufacturing Industries	244.20	233.64	224.25	40.7	39.6	39.0	6.00	5.90	5.75
Nondurable Goods	309.20	300.99	299.06	40.0	39.5	40.8	7.73	7.62	7.33
Food & Kindred Prods.	300.05	281.11	284.33	42.5	40.8	42.5	7.06	6.89	6.69
Preserved Fruits & Vegetables	292.99	273.61	278.20	43.6	41.9	44.3	6.72	6.53	6.28
Tobacco Manufactures	252.25	260.44	267.93	36.4	38.3	39.0	6.93	6.80	6.87
Apparel & Other Textiles	179.39	175.08	171.36	34.3	34.6	36.0	5.23	5.06	4.76
Paper & Allied Prods.	528.39	502.82	478.38	45.2	43.8	44.5	11.69	11.48	10.75
Printing & Publishing	330.50	329.18	339.80	38.7	38.5	40.5	8.54	8.55	8.39
Chemicals & Allied Products	422.10	422.06	427.85	42.0	41.5	43.0	10.05	10.17	9.95
Rubber & Misc. Plastic Products	249.27	244.61	242.53	40.4	41.6	41.6	6.17	5.88	5.83
NONMETALLIC MINERALS, EXCEPT FUELS	407.04	393.49	383.26	48.4	46.9	46.4	8.41	8.39	8.26
Phosphate Rock	449.74	430.84	417.69	45.2	43.3	43.6	9.95	9.95	9.58
COMMUNICATION	488.78	484.41	474.37	40.8	40.3	41.0	11.98	12.02	11.57
ELECTRIC, GAS & SANITARY SERVICES	484.61	469.95	456.54	43.0	42.3	42.0	11.27	11.11	10.87
BANKING	227.03	231.83	206.66	39.9	40.6	38.2	5.69	5.71	5.41

*Revised

Seasonally Adjusted
Nonagricultural Employment
Florida
(In Thousands)

Industry	November 1984 p	October 1984	November 1983
TOTAL	4,235.7	4,213.7	4,005.9
Mining	10.1	10.2	9.9
Construction	318.7	316.3	282.5
Manufacturing	507.3	508.9	480.4
Durable Goods	299.1	299.0	279.6
Nondurable Goods	210.2	211.3	202.7
Transportation, Communication, and Public Utilities	233.5	231.9	232.8
Trade	1,152.6	1,144.0	1,080.5
Wholesale	239.1	236.3	229.0
Retail	913.5	907.3	851.6
Eating and Drinking Places	317.7	317.6	292.8
Finance, Insurance, and Real Estate	316.6	315.5	295.3
Services	1,042.7	1,034.1	991.3
Hotels and Other Lodging Places	102.7	103.2	99.3
Health Services	271.4	271.0	266.1
Government	654.2	652.8	633.2

p = preliminary.

Unemployment Compensation Activity
Florida

	November 1984	October 1984	November 1983
Initial Claims/1	31,700	34,690	30,861
Weeks Claimed/2	229,629	267,380	237,883
Total U.C. Payments	$18,667,706	$22,004,155	$18,259,828

1/ Regular State UI
2/ Total Intrastate + Internet

LABOR MARKET INFORMATION

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